



# The National Trust Retirement and Death Benefits Scheme

## Expression of Wish Form

Completing this form allows you to express who you want to receive any death benefits that may be payable in the event of death.

**Section A** – Where death is in deferment, or within five years of your retirement, a discretionary cash sum is payable. Fill in this section to let the Scheme Trustees know who you would like them to consider.

Name	Their address	Relationship to you	Proportion	Date of Birth

**Section B** - Please fill in this section to provide details of your marital status.

Marital Status: MARRIED/CIVIL PARTNER/ CO-HABITING/WIDOWED/SINGLE/OTHER \*

\* Please delete as appropriate

### Details of your significant other:

Full Name: \_\_\_\_\_

Date of Birth \_\_\_\_\_

**Section C** - Please complete this section then return your form to the Pensions Department, The National Trust, Heelis, Kemble Drive, Swindon, SN2 2NA. If you do not want anyone to see what you have written, you can put your form in a sealed envelope with your full name and date of birth on the outside.

I confirm that my wishes on this form replace any that I have made previously. I understand and agree to the Trustees using my personal information (or passing it on to their advisers) for the purposes of running the Scheme.

Signature \_\_\_\_\_ Date \_\_\_\_\_

Full name \_\_\_\_\_ Date of birth \_\_\_\_\_