



# The National Trust Retirement and Death Benefits Scheme

## Expression of Wish

This form is about the benefits payable when you die. Full details of these are in the benefits section of the Pension Scheme Booklet.

**Section A** - If you die in service, or within five years of your retirement, a cash sum is payable. The Trustees have to decide whom to pay it to. Fill in this section to let them know whom you would like them to consider.

**If I die and a cash sum is payable from the Scheme, I would like the Trustees to consider paying it to:**

Name	Their address	Relationship to you	Proportion

If more space is needed, please continue on a separate piece of paper.

**Section B** - Please fill in this section if you are not married and you have a partner. This will help the Trustees decide if a dependant's pension is payable.

**I would like the Trustees to consider paying a pension to:**

Name

Address

We have lived together since (date) \_\_\_\_\_ and we share household expenses.

We have (number) \_\_\_\_\_ children.

**Section C** - Please complete this section then return your form to the Pensions Department, The National Trust, Heelis, Kemble Drive, Swindon, SN2 2NA. If you do not want anyone to see what you have written, you can put your form in a sealed envelope with your full name and date of birth on the outside.

I confirm that my wishes on this form replace any that I have made previously. I understand and agree to the Trustees using my personal information (or passing it on to their advisers) for the purposes of running the Scheme.

Signature \_\_\_\_\_ Date \_\_\_\_\_  
Full name \_\_\_\_\_ Date of birth \_\_\_\_\_